









Summary	Story Id	Assigned to	Description
Require a report that shows partner oppor...	877		As a Finance/Sales Operations Team we need to be able to send a partner the opportunities they

Click "Add documentation" in the right panel for the selected story.

 Require a report that shows part... 

[Edit story](#) [Change status](#)

**Add documentation** [Copy story link](#)








     



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Choose the "Note" option.

 Require a report that shows part... 

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- Note**
- URL
- Data table
- Image

Documentation



## Edit Note ✕

Title \*  
Design note

**B** *I* U ~~S~~ |  **A** **T** |   |   |   |   |   |   |  

Required for this story:

- Update the [sales process](#)
- Update the [finance process](#)
- Update all help documentation on the opportunity object: [partner record type](#)
- review compliance with the GDPR clause #7

Document and link to any items (processes, nodes with documentation etc.) that will require some work as a result of this story.



Elements Operations

Change space ⌵ ⚙️ 📄 🔔 📁 👤 ?

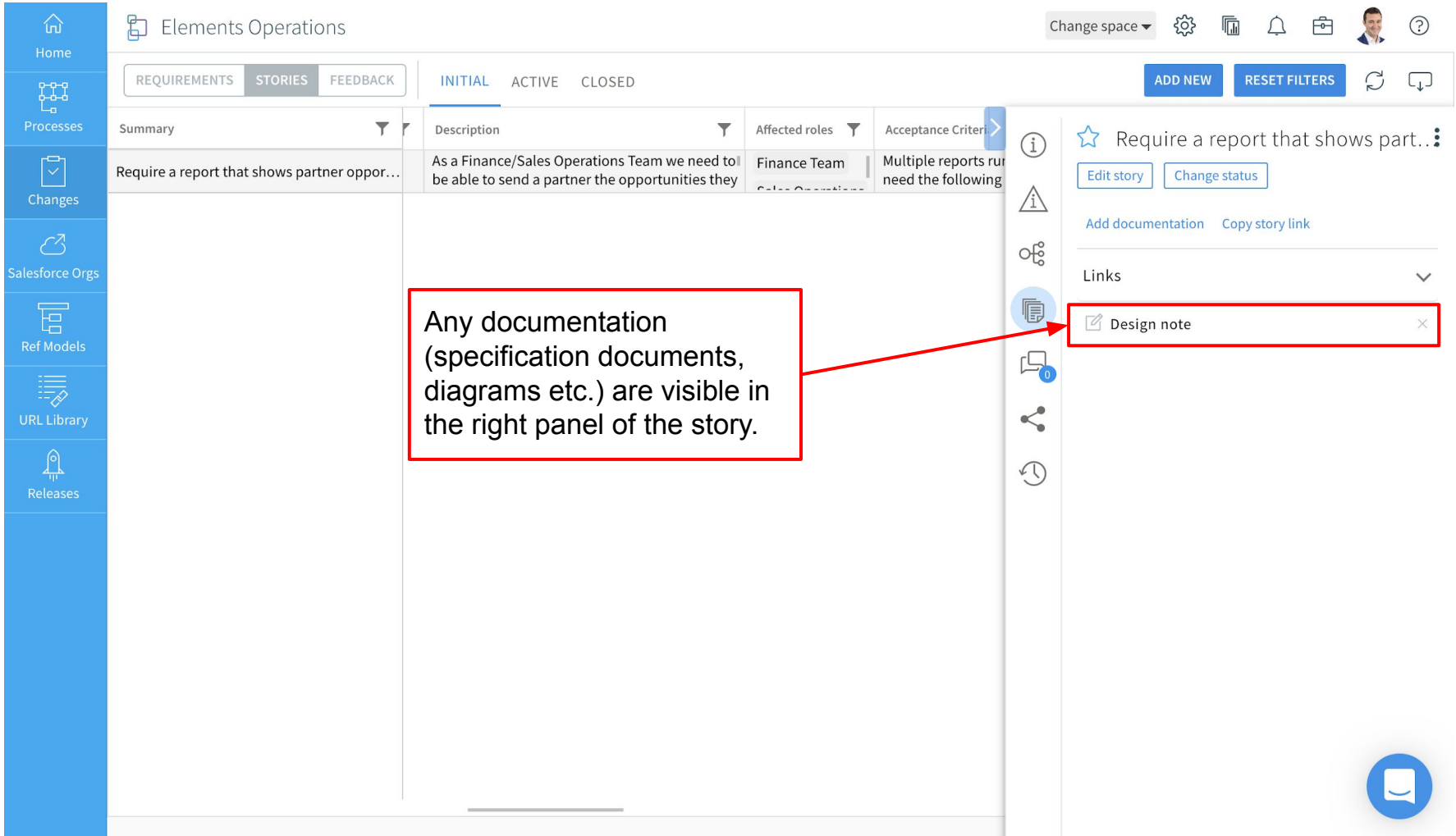
REQUIREMENTS **STORIES** FEEDBACK INITIAL ACTIVE CLOSED

ADD NEW RESET FILTERS ↻ 🗨️

Summary	Description	Affected roles	Acceptance Criteria
Require a report that shows partner oppor...	As a Finance/Sales Operations Team we need to be able to send a partner the opportunities they	Finance Team	Multiple reports run need the following

Any documentation (specification documents, diagrams etc.) are visible in the right panel of the story.

Require a report that shows partner part...  
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Edit story Change status  
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STORIES

FEEDBACK

INITIAL

ACTIVE

CLOSED

ADD NEW

RESET FILTERS



Summary



Story Id



Assigned to



Description



Require a report that shows partner oppor...

877

You can also document additional actions directly in the body of the story.

Operations Team we need to partner the opportunities they

Fi



Require a report that shows part...

Edit story

Change status



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Home



Processes



Changes



Salesforce Orgs



Requirements

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Summary

Require a report that shows partner oppor...

ADD NEW

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Require a report that shows part...

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## Edit story

Secondary fields

Assigned to

Enter their email or name

Please choose user from the list

Acceptance Criteria

**B** *I* U

Required for this story:

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- Update the [finance process](#)
- Update all help documentation on the opportunity object: [partner record type](#)
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Affected roles

Finance Team Sales Operations

Parent requirement

Need to be able to report monthly on the partner opportunities

CANCEL

UPDATE

Document any required actions in the "acceptance criteria" standard field.

