



Data: Salesforce config / Objects / Standard Objects / Opportunity

Name	Status	# of links	Data privacy	Optimization	Field in
Opportunity	unchanged	59		Optimization required	
Approval Processes	unchanged	0			
Buttons, Links, and Actions	unchanged	0			
Compact Layouts	unchanged	0			
Field Sets	unchanged	0			
Fields	unchanged	0			
List Views	unchanged	0			
Page Layouts	unchanged	4			
Process Builder Workflows	unchanged	1			
Record Types	unchanged	2			
Sales Processes	unchanged	0			



Click to either add a requirement or a story to an org model node.

 Opportunity 



[Add requirement](#) [Add story](#)

Open Closed

Requirements

 321 : To manage Unlimited Renewal opportunities 

Assessed

 355 : Require the NDA Template to be easily acce... 

Submitted



Create story

ADD NEW STORY PICK FROM LIBRARY

Summary *
Summary... at least 2 ch

Description
Type something

What is planned outcome
Is the purpose of the story to create, update or delete metadata?

Link description
Link description...

Select release
Cannot assign to release while in initial state

Pick assessment
Visible to
All

ATTACH

The tool will default to creating a new change ticket.
You can switch to see the list of existing stories or requirements to link those instead.

Opportunity

Add requirement Add story

Open Closed

Requirements

- 321 : To manage Unlimited Renewal opportunities Assessed
- 355 : Require the NDA Template to be easily acc... Submitted



Name Status

Opportunity

Approval Processes

Select which stories or requirements to connect with the org model node.

Add story

ADD NEW STORY PICK FROM LIBRARY

Start typing to filter list

Type tag

Reset

Id	Summary
<input type="checkbox"/> 1049	BUG: Need to disable the Service Request case record type
<input type="checkbox"/> 1048	Need new opportunity stages
<input type="checkbox"/> 1047	BUG: UpdateTrialScheduled is not updating Spaces due to ID errors
<input type="checkbox"/> 1045	BUG: Need to plug in the Reschedule Partner opportunity flow
<input type="checkbox"/> 1044	BUG: Duplicate invoice is created in Xero when we close a renewal o...
<input type="checkbox"/> 1043	Populate the persona field on a contact when a contact is created fro...
<input type="checkbox"/> 1042	Clean-up unused stages
<input type="checkbox"/> 1040	Need to update the permissions on the Account Manager profile for ...
<input type="checkbox"/> 1039	Use of the owner field on the persona object
<input type="checkbox"/> 1038	BUG: Stage moves on a conversion of opportunity.

1 - 10 of 942

Visible to

All

ATTACH

Opportunity

Add requirement Add story

Open Closed

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Search by label or api and All types

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Fields	unchanged	0			
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Opportunity



Add requirement

Add story

Open Closed



Requirements

321 : To manage Unlimited Renewal opportunities

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Stories

1042 : Clean-up unused stages

Being defined

